The Oconomowoc Rotary Charitable Foundation
Contribution Form

CONTACT INFORMATION
Name:_____
Address:_____
Phone:_____E-mail:_____

CONTRIBUTION
Please accept my gift of $_____
To be paid:
☐ One-time ☐Over 3 years ☐Over 5 years
If over the next 3-5 years, please indicate the month and amount of each payment:
Month:_____
Year to begin:_____
Amount per payment:_____
Designation:
☐ General Fund ☐Endowment Fund

METHOD OF PAYMENT
☐ Check enclosed (payable to the Oconomowoc Rotary Foundation)
☐ Credit Card (Mastercard/Visa/Discover)
CC Number:_____ Exp. Date:_____CVV:_____
☐ Send Statement
☐ One Time (Date:_____)
☐ Quarterly
☐ Appreciated Stock (Donating appreciated securities, including stocks and bonds, is an easy and tax effective method to make a gift. I will consult with my tax advisor to see if my gift qualifies me to receive a charitable income tax donation and avoid capital gain tax. I will contact the Foundation's Philanthropic Advisor, Will Janisch, at 414-336-7062 or wjanisch@greatermilwaukeefoundation.org.)

ADDITIONAL GIFT INFORMATION
☐ I wish for my gift to be recognized with the following names:
_____
☐ I wish for my gift to be anonymous.
☐ My gift will be matched by _____
☐ Yes, I have/would like to make a gift to the Oconomowoc Rotary Foundation in my will.

DONOR SIGNATURE:_____

DATE:_____

THANK YOU FOR YOUR SUPPORT!
The Oconomowoc Rotary Foundation is a 501 © 3 nonprofit organization.
Tax ID: 39-1498210. Your gift is tax deductible to the extent allowed by law.